

## **METHOD FOR SYNCHRONIZING READ/UNREAD DATA DURING LOTUS NOTES DATABASE MIGRATION**

### **FIELD OF THE INVENTION**

**[0001]** The present invention is directed generally to a method for preserving data when a database is moved from one server to another server and specifically to a method for conserving read/unread data when a LOTUS NOTES ® database is migrated from one server to another server.

### **BACKGROUND OF THE INVENTION**

**[0002]** Email management software has been an integral part of the modern business world. Email management software such as LOTUS NOTES ® and MICROSOFT ® OUTLOOK ® allow users to store messages, email addresses, and other contact information. The email management software stores the user's email and contact data in an email management software database (database), usually on a separate server computer. In large companies, the database can be large and requires frequent maintenance by information technology (IT) professionals.

**[0003]** When performing maintenance on a server containing a database, IT professionals typically move the database to another server. This occurs when an IT professional has to replace a server or when a plurality of servers are being load balanced. Even when the IT professional is not maintaining the server, the IT professional may find it useful to move the database to a new server in order to make room for other programs on the old server or make the computer network run more efficiently.

[0004] One of the features of email management software is that the email management software distinguishes between read and unread email. The email management software distinguishes between read and unread messages by bolding the unread messages, by placing an unopened envelope next to the unread messages, or by some similar iconic or font change to the message. The icon or font change allows a user to discern which messages he has read and which messages he has not read. Within the database is a read/unread table that stores the data that indicates whether the user has read his messages in his mailbox.

[0005] Problems arise from the interaction of the email management software with the read/unread table. One problem is that the read/unread table may contain large amounts of document data. This is a problem because the read/unread table needs to be small in order for the email management software to operate efficiently. The email management software also requires the read/unread table to be in a fixed location within the database, limiting configuration options within the database. Therefore, a need exists for a read/unread table that is both small and fixed within the database.

[0006] As seen in FIG. 1, the solution to these problems is to fix the position of read/unread table **120** in the database and fill read/unread table **120** with a plurality of handles, called note IDs, instead of the document data **160**. Read/unread table **120** contains a note ID for every unread message. The note IDs are four bytes in size and thus only contain enough information to point to a fixed location. The note IDs point to the location of a single universal ID within universal table **140**. Universal table **140** is also in a fixed location within the database. Universal table **140** contains universal IDs, which are pointers that point to document data **160**. The universal IDs are thirty two bytes in size, which is sufficient to contain all of the data required to point to document data **160** even when document data **160** is moved from one

location to another. In other words, the universal IDs in universal table **140** contain the information required to find document data **160** when it is moved. Thus, the present configuration allows the email management software to run efficiently by only accessing a small, fixed read/unread table, allows document data **160** to be moved within the database, and allows the email program to find document data **160** through a series of pointers.

**[0007]** One of the problems that IT professionals encounter when moving the database from a source server to a destination server is that read/unread table **120**, universal table **140**, and/or document data **160** get reorganized during the move to the source server. As illustrated in FIG. 2, this reorganization causes a loss of integrity in the association between the note IDs in read/unread table **120** and document data **160** because the note IDs and the universal IDs become misaligned when they are moved from the source server to the destination server. In other words, read/unread table **120** is specific to a single server. As an example, in FIG. 1 note ID 1 is associated with document D, note ID 2 is associated with document C, and so forth. However, when the database is moved to a destination server (See FIG. 2), note ID 1 becomes associated with document B, note ID 2 becomes associated with document D, and so forth. Thus, when the database is moved, the database in the destination server shows a different read/unread status for each of the messages in the source database. The loss of integrity of the read/unread status in the email management software is disruptive to the user. Consequently, a need exists for a method for preserving the read/unread status for a plurality of messages when a database is moved from a source server to a destination server.

**[0008]** The prior art solution to the loss of integrity problem identified above is cumbersome and error prone. The prior art solution is to send an email to the user giving the user instructions on how to manually relate the note IDs in read/unread table **120** in the source

database to the universal IDs in universal table **140** in the destination database. The user must perform a plurality of steps in a menu to relate the read/unread table in the source database with the restructured email data in the destination database. Failure by the user to correctly relate the read/unread table to the email data causes an error or inaccurately displays the read/unread data. Consequently, a need exists for a method for automatically preserving the read/unread status of a plurality of messages when a database is moved from a source server to a destination server.

### **SUMMARY OF THE INVENTION**

**[0009]** The present invention, which meets the needs identified above, is a method for preserving the read/unread data when a database associated with an email program is moved from a source database to a destination database. The software embodiment of the present invention comprises a Migration Program (MP). The MP addresses the problem of the loss of integrity of the association between the note IDs and the universal IDs when the database is moved, which alters the read/unread data for the user's messages. The MP solves this problem using a five step process. First, the MP determines the universal IDs in the universal table in the source database associated with the note IDs in the read/unread table in the source database. Second, the MP translates the note IDs into large pointers using the universal IDs. Third, the MP copies the read/unread table to the destination database. Fourth, the MP correlates the location of the note IDs in the read/unread table in the destination database to the location of the universal IDs in the universal table in the destination database. Fifth, the MP creates note IDs for the read/unread table based on the correlation of the location of the note IDs to the location of the universal IDs. The result is that the association between the note IDs, the universal IDs, and the

document data is preserved even though the order of the note IDs, the universal IDs, and the document data is changed.

#### **BRIEF DESCRIPTION OF THE DRAWINGS**

**[0010]** The novel features believed characteristic of the invention are set forth in the appended claims. The invention itself, however, as well as a preferred mode of use, further objectives and advantages thereof, will best be understood by reference to the following detailed description of an illustrative embodiment when read in conjunction with the accompanying drawings, wherein:

**[0011]** FIG. 1 is an illustration of the structure of the tables and data within the source database;

**[0012]** FIG. 2 is an illustration of the structure of the tables and data within destination database when the tables and data are copied from the source database without the present invention;

**[0013]** FIG. 3 is an illustration of a computer network used to implement the present invention;

**[0014]** FIG. 4 is an illustration of a computer, including a memory and a processor, associated with the present invention;

**[0015]** FIG. 5 is an illustration of the logic of the Migration Program (MP) of the present invention; and

**[0016]** FIGS. 6 A, 6B, 6C, and 6D illustrate the changes in the structure of the tables and data when the present invention is implemented.

**DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENT**

- [0017] As used herein, the term “computer” shall mean a machine having a processor, a memory, and an operating system, capable of interaction with a user or other computer, and shall include without limitation desktop computers, notebook computers, personal digital assistants (PDAs), servers, handheld computers, tablet computers, and similar devices.
- [0018] As used herein, the term “email management software” shall mean a software package that manages the email accounts for a user.
- [0019] As used herein, the term “handle” shall mean a pointer to a pointer; that is, a variable that contains the address of another variable, which in turn contains the address of the desired object. The handle point to the address of the pointer, not to the pointer itself. A common application of a handle is that the handle points to a pointer stored in a fixed location in memory, whereas that pointer points to a movable block. Handles also consume less memory than pointers.
- [0020] As used herein, the term “migrate” shall mean to move data from a source database in a source computer to a destination database in a destination computer.
- [0021] As used herein, the term “note ID” shall mean a handle that points to a fixed location of another pointer. Within the context of a read/unread table, the note ID points to a universal ID and indicates which messages have been read and which messages have not been read.
- [0022] As used herein, the term “pointer” shall mean a variable that contains the memory location (address) of some data rather than the data itself.
- [0023] As used herein, the term “read/unread table” shall mean a table in an email management software database that contains a plurality of note IDs that point to universal IDs

and wherein each note ID indicates which messages have been read and which messages have not been read.

**[0024]** As used herein, the term “synchronize” shall mean to verify that data in a source database is identical to the data in a destination database.

**[0025]** As used herein, the term “universal ID” shall mean a pointer that points to data. Within the context of email management software, the universal ID associates a note ID with a particular document.

**[0026]** As used herein, the term “universal table” shall mean a table of universal IDs. In an email management software database, the universal table contains a plurality of universal IDs, wherein each universal ID associates a note ID with a particular document’s data.

**[0027]** FIG. 3 is an illustration of computer network **90** associated with the present invention. Computer network **90** comprises local computer **95** electrically coupled to network **96**. Local computer **95** is electrically coupled to remote computer **94** and remote computer **93** via network **96**. Local computer **95** is also electrically coupled to server **91** and database **92** via network **96**. Network **96** may be a simplified network connection such as a local area network (LAN) or may be a larger network such as a wide area network (WAN) or the Internet. Furthermore, computer network **90** depicted in FIG. 3 is intended as a representation of a possible operating network containing the present invention and is not meant as an architectural limitation.

**[0028]** The internal configuration of a computer, including connection and orientation of the processor, memory, and input/output devices, is well known in the art. The present invention is a methodology that can be embodied in a computer program. Referring to FIG. 4, the methodology of the present invention is implemented on software by Migration Program (MP)

**200.** MP **200** described herein can be stored within the memory of any computer depicted in FIG. 3. Alternatively, MP **200** can be stored in an external storage device such as a removable disk, a CD-ROM, or a USB storage device. Memory **100** is illustrative of the memory within one of the computers of FIG. 3. Memory **100** also contains email management software **100**, including read/unread table **120**, universal table **140**, and document data **160**. The present invention may interface with email management software **100**, including read/unread table **120**, universal table **140**, and document data **160**, through memory **100**. As part of the present invention, the memory **100** can be configured with MP **200**. Processor **106** can execute the instructions contained in MP **200**. Processor **106** can communicate with other computers via network **96** using a protocol determined by a person of ordinary skill in the art, such as TCP/IP. Processor **106** and memory **100** are part of a computer such as local computer **95** in FIG. 3.

**[0029]** Read/unread table **120** is a table within email management software **110**. Read/unread table contains the note IDs, which are handles that point to the universal IDs in universal table **140**. The note IDs point to a fixed location within universal table **140**. Universal table **140** is a table within email management software **110**. Universal table **140** contains the universal IDs, which are large pointers that point to document data **160**. The universal IDs point to document data **160** even when the universal IDs and document data **160** are moved within the database. Document data **160** is the data associated with each document in email management software **110**.

**[0030]** The present invention may be a method, a stand alone computer program, or a plug-in to an existing computer program. Persons of ordinary skill in the art are aware of how to configure computer programs, such as those described herein, to plug into an existing computer program. In alternative embodiments, the present invention can be stored in the memory of other

computers. Storing the present invention in the memory of other computers allows the processor workload to be distributed across a plurality of processors instead of a single processor. Further configurations of the present invention across various memories are known by persons of ordinary skill in the art.

[0031] FIG. 5 is an illustration of the logic of Migration Program (MP) 200. MP 200 is software that preserves the read/unread data when the database is moved from the source database to the destination database. MP 200 starts (202) when an IT professional prepares to move the database from the source database to the destination database. MP 200 obtains the read/unread table containing the note IDs from the source database (204). As an example, the read/unread table may be like read/unread table 120 displayed in FIGS. 1, 2, and 4. The note IDs in read/unread table 120 are handles and merely point to a specific location within universal table 140, not to the data itself. If the order of note IDs or universal IDs were disturbed, then the association between note IDs and the document data (See FIGS. 1 and 2) would be changed and the read/unread data would not be preserved. MP 200 then determines which universal IDs that the note IDs are associated with (206). The association between the note IDs in read/unread table 120 and the universal IDs in universal table 140 can be seen in FIGS. 1 and 6A. MP 200 then translates the note IDs into larger pointers, called altered note IDs, using the universal IDs (208). The translation of a small pointer into a larger pointer is well known within the art. The translation of note IDs into altered note IDs can be seen in FIG. 6B. Each altered note IDs is a large pointer and points to a specific universal ID, rather than to the location of the universal ID. Thus, if the universal ID is moved, the altered note ID can find the universal ID.

[0032] MP 200 then copies read/unread table 120 from the source database to the destination database (210). Because the original note IDs have been replaced with altered note

IDs containing pointers similar to the universal ID pointers, the altered note IDs can be correlated to the universal IDs in universal table **140** in the destination database. After read/unread table **120** has been copied to the destination database, MP **200** correlates the location of the altered note IDs in read/unread table with the location of the universal IDs in universal table **140** (**212**). Correlation is the process of associating the location (i.e. the address within the memory) of each altered note ID with the location of a universal ID in the destination database. The altered note IDs can be correlated to the universal IDs because the altered note IDs point to the universal IDs, not just the location of the note IDs. The correlation of the location of the altered note IDs in read/unread table **120** with the location of the universal IDs in universal table **140** can be seen in FIG. 6C. Finally, MP **200** creates the note IDs from the correlation established in step **212** (**214**). In other words, for each note ID, MP **200** creates a small pointer that points to the location of the universal ID that was established in step **212**. The creation of the note IDs in read/unread table **120** can be seen in FIG. 6D. In FIG. 6D, the note IDs are shown as prime because they do not point to the same location as the note IDs in FIG. 6A. MP **200** then ends (**216**). One novel aspect of the invention is that although the order of the universal IDs in universal table **140** has changed, the association between the note IDs in read/unread table **120** and the universal IDs in universal table **140** is preserved from FIG. 6A to FIG. 6D. In other words, note ID 1 is still associated with universal ID 2222:2222 (and thus document D), note ID 2 is still associated with universal ID 99999999:99999999 (and thus document C), and so forth.

**[0033]** Persons of ordinary skill in the art will appreciate that the present invention may be implemented for a plurality of read/unread tables for a plurality of users on a single email account. For example, the email management software can be configured such that an executive and his secretary both have access to the executive's email. The email management software

distinguishes between the messages that the executive has read and the messages that the secretary has read. Thus, the email management software is able to indicate to the executive which messages he has read regardless of the number of messages that the secretary has read. Similarly, the email management software is able to indicate to the secretary which messages she has read regardless of the number of messages that the executive has read. The email management software is able to do this by maintaining separate read/unread tables for the executive and the secretary. Consequently, persons of ordinary skill in the art will appreciate that the present invention can be applied to a plurality of read/unread tables for a plurality of users, such as an executive and a secretary.

**[0034]** With respect to the above description, it is to be realized that the optimum dimensional relationships for the parts of the invention, to include variations in size, materials, shape, form, function, manner of operation, assembly, and use are deemed readily apparent and obvious to one of ordinary skill in the art. The present invention encompasses all equivalent relationships to those illustrated in the drawings and described in the specification. The novel spirit of the present invention is still embodied by reordering or deleting some of the steps contained in this disclosure. The spirit of the invention is not meant to be limited in any way except by proper construction of the following claims.